

Business Edition FR

Ü Infor PM Business Edition FR allows small- to medium-sized businesses to improve both the quality and speed of their financial and management reporting.

Do business better.

Companies face a number of performance management (PM) challenges when they close their books and prepare financial and management reports. Compressed reporting cycles, changing and increasing regulations, and demands for increased financial transparency force finance professionals to spend more time collecting, consolidating, verifying, and sharing data.

This, in turn, leaves them with less time to spend on strategic activities like analysis. To improve performance, small- to medium-sized businesses (SMBs) like yours need a PM solution to help you not only meet reporting requirements with confidence, but also add value to your business.

Leverage experience.

Infor™ PM Business Edition FR is a cost-effective solution tailored to the business requirements of SMBs. It provides a financial reporting model, currency translation, and online reporting and analysis on the financial model. Preconfigured with best-in-class business practices that address the need for simplicity and ease of implementation, Business Edition FR helps organizations like yours report financial results quickly and accurately.

Business Edition FR allows you to do ad hoc financial reporting via the web, plus you can build reports from your desktop or via a web-based interface. The software retains the familiar look and feel of spreadsheets, while eliminating the drawbacks. When a business change occurs, you can easily make adjustments, relying on the



system to automatically update numbers and reports affected by the change. This ensures a single version of the truth.

Get business specific.

Infor PM Business Edition FR helps SMBs like yours thrive in today's ultra-competitive business atmosphere by providing you with the tools you need to optimize management and financial reporting. The solution allows you to gather information and share knowledge throughout the organization, so key decision-makers get the financial information they need in a timely manner.

General ledger information

Infor PM Business Edition FR pulls general ledger information into financial reports and lets you link financial data from your general ledger or a spreadsheet. The solution contains built-in accounting intelligence to automatically recognize such concepts as current and year-to-date amounts, debit versus credit balances, and posted versus un-posted transactions. Using Business Edition FR, you can report on individual or groups of accounts and identify missing or duplicate accounts. In addition, Business Edition FR provides virtual roll-up structures for reporting at different levels—helping you analyze financial results by store, city, state, territory, country, or any other organizational hierarchy.



Reporting and analysis

With Infor PM Business Edition FR, you can provide production-quality financial income statements, balance sheets, and cash-flow statements. You can also take advantage of comprehensive reporting and dashboard capabilities such as graphs, charts, tables, gauges, alerts, ad hoc navigation, user-driven color coding, and exception monitoring. All reports are instantly web-enabled and deployable using standard web browsers via a corporate intranet or the web. You have the option to select predefined reports, specify output options, and then generate variations of the report on demand.

Preparing and distributing presentation-quality reports is easy using customized fonts, colors, and other formatting options. The solution allows you to view reports onscreen and easily drill down from financial summary information into account and transaction details. You can even produce provisional and pro forma financial statements. In addition, you can easily come up with important calculations; for example, expenses divided by units produced. Plus, you can organize both financial and non-financial information together in one cohesive report book for easy sharing. Business Edition FR allows you to view completed reports, send reports via email, and drill down from summary to detailed information.

In addition, Business Edition FR lets you perform departmental and multi-company consolidations (hierarchical roll-ups) while giving you the option to upgrade to Infor PM Financial Consolidation for a comprehensive set of statutory consolidation capabilities. Many end-user-driven features in Business Edition FR let users easily create and share information-rich financial reports. These end-user-driven features include ad hoc calculations, color coding and exception reporting, pivot table functions, private and shared views, ad hoc charting and graphing, status overviews of hierarchical information, user-driven rounding options, and the zoom-in/zoom-out feature, which allows very large sets of information to be displayed.

Analysis is easy with Business Edition FR, which allows tracking and reporting of financial performance at any point in time. You can track 12-month trends, actual versus budget variance, and year-over-year comparisons for income statements, balance sheets, and any defined dimension. Business Edition FR also allows you to see the

financial effect of organizational restructuring without creating an impact on general ledger data. You can compare revenue and expense figures for different departments by creating side-by-side reports, and load information into wildcard and defined ranges so new general ledger account additions automatically flow into the reports. In addition, you can package reusable account structures—called schedules—and reuse them without creating a new report. Plus, Business Edition FR gives you the ability to represent a hierarchical relationship between organizational cost centers with reporting trees. Not only that, you can export reports to Microsoft® Office Excel® or Excel PivotTable® for additional “what if” analysis, keeping formulas and underlying detail intact.

Audit trail

Infor PM Business Edition FR provides a full audit trail back to the information source, including account mappings. You can store statement-level annotations and footnotes in reports and retrieve them later for other reports that require the same information. You can also produce data activity reports, which log all data changes by user ID, date and time stamp, and many other attributes. In addition, you can produce process activity reports, which log all processing by user ID, date and time stamp, process scope, and other attributes.

Currency translation

Infor PM Business Edition FR allows you to report on any currency posted in your general ledger. The solution supports multiple currency exchange rates; you can load exchange rate tables from a service or from information in a general ledger. Business Edition FR maintains rates at the frequency required for reporting. Rates can reflect daily, spot, historic, or triangulation currencies; reports can reflect local currency, base currency, or any third currency. With Business Edition FR, you can calculate gains and losses based on currency exchanges.

Security

Infor PM Business Edition FR recognizes your need to control access to key financial information. As a result, you can apply security at both the user level and group level. You can even apply security by tree unit. In addition, you can base security on Lightweight Directory Access Protocol (LDAP) and use network user accounts for authentication.

Ü Preconfigured with best-in-class business practices that address the need for simplicity and ease of implementation, Infor PM Business Edition FR helps organizations like yours report financial results quickly and accurately.

See results now.

Infor PM Business Edition FR not only helps companies like yours improve the quality of financial and management reports, it also allows you to access accurate data and reports on demand in support of business analysis and decision-making. Thanks to a proven methodology that leads to quick implementation of the solution—plus easy-to-use functions—you will see performance improvement sooner rather than later. By implementing Business Edition FR, your company can:

- Easily access general ledger information.
- Provide comprehensive financial reports and dashboards.
- Analyze financial results across multiple dimensions, hierarchies, and currencies.
- See a full audit trail into all financial data.
- Manage secure access to key financial data.

As a result, your company will:

- Gain better insight into company performance.
- Spend more time on analysis and decision-making.
- Be more confident about results.

About Infor.

Infor acquires and develops functionally rich software backed by thousands of domain experts and then makes it better through continuous innovation, faster implementation options, global enablement, and flexible buying options. In a few short years, Infor has become the third largest provider of business software. For additional information, visit www.infor.com.



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